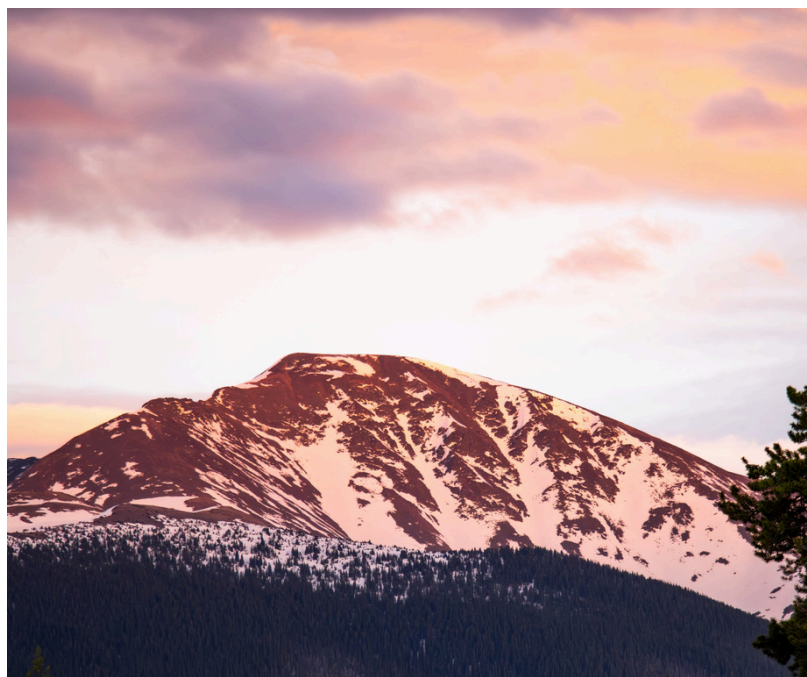




2023 Annual Report



Improving quality of life in Grand County since 1996



The Grand Foundation

Established in 1996 as the Columbine Community Foundation, the organization changed its name to the Grand Foundation in 2001. This change highlights the fact that we are truly a Community Foundation, serving all of Grand County, from Kremmling to Grand Lake to Winter Park. The Grand Foundation has granted over \$31.6 million to Grand County organizations, individuals, and small businesses that provide essential services and programs, touching thousands of lives in Grand County.

Mission

The Grand Foundation is a philanthropic organization serving all of Grand County, Colorado. The Foundation seeks to improve the quality of life in Grand County by proactively addressing current and future needs in the areas of Health & Human Services, Arts & Culture, Education, Amateur Sports and Environment.

\$31.6 M

Granted

27

Years of Impact

A Note of Reflection from the Director

In 2023, The Grand Foundation reached new heights in community giving, awarding over \$2.6 million across the 5 key areas that make Grand County the community it is: Health & Human Services, Arts & Culture, Education, Amateur Sports and Environment. Building on the momentum of previous years, we continued to meet evolving community needs while strengthening partnerships with local nonprofits, organizations, and initiatives.

This year's funding impacted more than 18,000 lives across the county. Our cumulative giving grew to \$31.6 million, reflecting the continued generosity and commitment of our donors, sponsors, and volunteers.

None of this impact would be possible without the collective spirit of those who believe in our mission. Thank you for helping us uplift and invest in our mountain community. Together, we continue to live out our cornerstone: Give Where You Live, Work & Play.



Megan Ledin

Grand Foundation
Executive Director



Over 2.6 Million Awarded in 2023

The Grand Foundation provides grants for the critical sectors of our community, including Environment, Health and Human Services, Education, Arts & Culture, and Sports and Recreation. Below illustrates how the \$2.6 million was allocated in 2023, making the cumulative total granted by the foundation to \$31.3 million.

Health and Human

Services

\$870,114

Arts & Culture

\$76,711

Education

\$325,120

Sports & Recreation

\$244,945

Environment

\$1,071,830



2023 Grantees



Arts and Culture

- Colorado Mountain News Media
- Fraser Valley Arts
- Grand Concerts
- Moffat Road Railroad Museum Association
- Rocky Mountain Repertory Theatre
- Winter Park Film Festival



Education

- Colorado School of Mines
- Colorado State University
- East Grand School District
- Eternal Hills Christian Preschool
- Fraser Valley Community Radio-KFFR
- Fraser Valley Elementary PAC
- Granby Play Days Preschool
- Grand Beginnings
- Grand County Higher Education
- Grand County Historical Association
- Grand County Library Foundation
- Grand Kids
- Grand River Aviation
- Language and Friendship
- Little Sprouts Learning Center
- Middle Park Booster Club
- Middle Park High School ~ Scholarships
- Middle Park High School Student Philanthropy Club
- Ouachita Baptist University
- Strider Education Foundation
- True Lacrosse
- University of Colorado Boulder

- University of Northern Colorado
- West Grand High School Scholarships
- World Strides



Environment

- Colorado Headwaters Land Trust
- Grand County Wildfire Council
- Headwaters Ecology & Community Centers
- Headwaters Trails Alliance
- Learning By Doing
- Rocky Mountain Conservancy
- Sustainable Grand
- Three Lakes Watershed Association
- WaterVation PLLC
- Winter Park Highlands HOA



Health & Human Services

- Advocates
- Brammer Family Fund
- Friends of the CAIC
- Grand County Housing Assistance Fund Grants
- Grand County Pet Pals
- Grand County Rural Health Network
- Grand County Search & Rescue
- Grand County Search and Rescue
- Grand County Wildfire Emergency Fund
- Grand Enterprise Initiative
- Grand Lake Area Historical Society
- Grand Lake Trailgrooming, Inc.
- H.O.P.E. Fund

- Habitat for Humanity
- Middle Park Medical Foundation
- Mind Springs Health
- Mountain Family Center
- Northwest Colorado Center for Independence
- Pregnancy Resource Connection
- Project Sanctuary
- Shining Stars Foundation
- Tame Wellness
- Winter Park Housing Assistance Fund Grants



Sports and Rec.

- 8058 Peak Volleyball Club
- Beyond Sports
- Flying Heels Rodeo
- Fraser Valley Hockey Association
- Fraser Valley Lacrosse
- Fraser Valley Metro. Rec. District
- GAP Fund for Youth
- Granby Recreation Department
- Grand County Soccer Club
- Grand Nordic
- Grand Slammers Baseball Club
- LXTC Lacrosse LLC
- Middle Park 4-H Club
- National Sports Center for the Disabled
- Prefert
- Stoked Mountain Factory
- Town of Granby
- USA Sports Inc
- Winter Park Competition Center
- Winter Park Horseman's Assoc.
- YMCA of the Rockies



Designated Funds

A DESIGNATED FUND, or DF, is a giving vehicle established at a public charity. It is created by the Community Foundation in an attempt to restrict monies to a specific need not being met in the community. This fund allows the foundation to distribute grants from the fund over time. Donors can contribute to the fund as long as they understand and accept the restriction

Our Designated Funds

Blue Valley Ranch Youth Fund

The Blue Valley Ranch Youth Fund was established to provide financial assistance to Grand County youth for education, activities and opportunities.

Brammer Family Fund

The Brammer Family Fund was established to provide financial assistance to Grand County residents and their families who are affected by cancer.

Competition Center Athlete Support Fund

Established by the Winter Park Ski Education Foundation, this fund provides both merit and need based support to athletes for programs offered by the Winter Park Competition Center.

East Grand Education Fund

The East Grand Education Fund supports East Grand School District teachers that are actively seeking funding for their classrooms and or school projects that are not in the budget of the district.

Emergency Assistance Fund

The Emergency Assistance Fund was established during emergency situations in 2022 to prepare for any future emergencies in the county.

G.A.P. Fund for Youth

The G.A.P. (Grand Activities & Programs) Fund was established to provide need-based financial assistance with participation fees for non-academic activities to full-time resident Grand County youth.

Grand County Housing Assistance Fund

The Grand County Housing Assistance Fund is a was established after identifying needs in the community for economic sustainability and aims to help full-time residents successfully live and work in Grand County.

Grand County Wildfire Emergency Fund

The Grand County Wildfire Emergency Fund was established to support the needs of Grand County residents who have been evacuated, displaced, or lost their homes during the Grand County Wildfires.

H.O.P.E. Fund

The H.O.P.E. (Healing Opportunities through Prevention Efforts) Fund is dedicated to supporting and expanding mental health initiatives focused on access, awareness, and prevention.

Middle Park High School Student Philanthropy Fund

The Middle Park High School Student Philanthropy Fund (MPHS-SPF) is a student run designated fund that supports organizations that enhance the quality of life in Grand County.

Winter Park Housing Assistance Fund

This fund helps provide financial assistance to help full-time residents who successfully live and work in the Winter Park and Fraser Valley area.



Donor-Advised Funds

A DONOR-ADVISED FUND, or DAF, is a giving vehicle established at a public charity foundation. It allows donors to make a charitable contribution, receive an immediate tax deduction and then recommend grants from the fund over time. Donors can contribute to the fund as frequently as they like, and then recommend grants to their favorite charities whenever makes sense for them.

Our Donor Advised Funds

Board of County Commissioners (BOCC)

This fund helps primarily non-profit community organizations with funding that provides or enhances residents' access to basic primary needs in the areas of health and human services, environment, and education.

Town of Fraser

The Town of Fraser Fund supports organizations that are located in Fraser or serve Fraser residents in the areas of arts and culture, health and human services, environment, education and amateur sports.

Town of Granby

The Town of Granby Fund supports organizations that are located in Granby or serve Granby residents in the areas of arts and culture, health and human services, environment, education and amateur sports.

Town of Grand Lake

The Town of Grand Lake has requested that the Grand Foundation manage and facilitate funds for the Town of Grand Lake. These funds are to support non-profit organizations that benefit the Grand Lake Community through projects and programs.

Opportunity for Youth Fund

This fund helps provide financial assistance to young people whose families' financial means do not allow them to pay for activities for which the young person has earned the right to participate.

Town of Winter Park

The Town of Winter Park Fund provides grants to organizations that enhance the quality of life in Grand County through arts and culture, health and human services, environment, education, or sports.

Treckles Foundation Fund

Unsolicited private family trust/foundation granting dollars to Grand County organizations.

Weathertop Foundation Fund

Unsolicited private family trust/foundation granting dollars to Grand County organizations.

Windy Gap Environmental Fund

The Windy Gap Fund will support projects to improve aquatic and riparian habitat, and water quality in the watershed upstream from the Windy Gap Reservoir and below to the confluence with Williams Fork with the goal of addressing impacts caused by the Windy Gap Project.

Our Funds & Financial Summary



Financial Summary for 2023

Assets	Operating Fund	Restricted Fund	Total
Cash and Cash Equivalents	\$1,610,501.09	\$133,833	\$1,744,334.42
Restricted Fund Accounts			
United Business Bank		\$114,377.00	\$114,377.32
Endowment Fund-Merrill Lynch		\$812,500.00	\$812,500.00
JP Morgan Chase Investments		\$105,536.00	\$105,536.00
Total Investments & Restricted Fund Accts.		\$1,032,413.00	\$1,032,413.32
Donor Advised Fund Accounts			
BOCC (Grand County Commissioner's Fund)		\$64,133.00	\$64,133.21
Opportunity for Youth Fund		\$143,579.00	\$143,579.13
Town of Winter Park Fund		\$5,325.00	\$5,325.15
Treckles Foundation Fund		\$96,983.00	\$96,983.00
Weathertop Foundation Fund	\$160,000.00		\$160,000.00
ROSH Foundation Fund		\$149,383.00	\$149,383.47
Designated Fund Accounts			
Blue Valley Ranch Fund	\$66,332.12		\$66,332.12
Brammer Family Fund	\$42,585.64		\$42,585.64
East Grand Education Fund	\$23,501.87	\$106,000.00	\$129,501.87
GAP Fund for Youth	\$21,569.47		\$21,569.47
MPHS Student Philanthropy Fund	\$10,000.00		\$10,000.00
Grand County Housing Assistance Fund	\$74,901.00		\$74,901.00
Winter Park Housing Assistance Fund	\$508,038.28		\$508,038.28
Competition Center Athlete Support Fund		\$515,072.00	\$515,072.01
Fiscal Sponsorships			
L.E.A.D.		\$4,966.00	\$4,966.00
Winter Park Highland HOA Fire Mitigation DAF		\$3,251.00	\$3,251.00
Middle Park 4H Scholarship Fund		\$91,003.00	\$91,003.25
Emergency Assistance Fund		\$145,955.00	\$145,955.12
Grand County Wildfire Emergency Fund		\$996,371.00	\$996,371.12
Windy Gap Donor Advised Fund-CDS		\$3,150,000.00	\$3,150,000.00
Windy Gap Donor Advised Fund-Money Center		\$1,153,615.00	\$1,153,615.44
Accounts Receivable	\$48,890.00		\$48,890.00
Prepaid Expenses	\$3,368.11		\$3,368.11
Total Assets	\$2,569,687.58	\$7,791,885.00	\$10,361,572.13

Financial Summary Cont.



Financial Summary for 2023

Liabilities	Operating Fund	Restricted Fund	Total
Accounts Payable	\$5,000.00		\$5,000.00
Fiscal Sponsorships			
L.E.A.D.		\$4,966.00	\$4,966.00
Winter Park Highland HOA Fire Mitigation DAF		\$3,251.00	\$3,251.00
Middle Park 4H Scholarship Fund		\$91,003.00	\$91,003.25
Emergency Assistance Fund		\$145,955.00	\$145,955.12
Grand County Wildfire Emergency Fund		\$996,371.00	\$996,371.12
Windy Gap Donor Advised Fund-CDS		\$3,150,000.00	\$3,150,000.00
Windy Gap Donor Advised Fund-Money Center		\$1,153,615.00	\$1,153,615.44
ROSH Foundation Fund		\$149,383.00	\$149,383.00
Grants Payable			
2022/23 Grants Payable	\$66,677.00		\$66,677.00
Emergency Grant Funds	\$26,741.46		\$26,741.46
Deferred Revenue	\$487,482.06		\$487,482.06
Total Liabilities	\$585,900.52	\$5,694,545.00	\$6,280,445.20
Net Assets			
Net Assets - Unrestricted	\$1,710,842.00		\$1,710,842.00
Net Assets-Temp. Restricted		\$1,347,340.00	\$1,347,339.87
Current Year Undesignated	\$272,945.06		\$272,945.06
Current Year Designated		\$750,000.00	\$750,000.00
Total Net Assets	\$1,983,787.06	\$2,097,340.00	\$4,081,126.93
Total Liabilities and Net Assets	\$2,569,687.58	\$7,791,885.00	\$10,361,572.13

Our Generous *Donors*

Individuals & Businesses

- 3D Plumbing and Heating, LLC
- Abby Wurmnest
- Adele O'Toole
- Adeline Brackett
- Al & Joanne Schopp
- Alex & Gretchen Neudeck
- Alex Morrow
- Allen Stokes
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- Barbara Duffner
- Ben & Kathy Watson
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- Best Western Alpenglo Lodge
- Big Valley Construction LLC
- Bill & Catherine Ross
- Bill & Cheryl Futera
- Bill Hayne
- Bishop Built LLC/Ranger Insulation, LLC
- Blair Kilgallen
- Blake Herrmann
- Blue Valley Ranch
- Board of County Commissioners
- Bob & Carrie Casals
- Bob & Kay Nystrom
- Bob & Mary Amann
- Bob & Norma Colosimo
- Bob Saint
- Bonnie Knutson
- Brad & Chris Ray
- Brad & Linda Hattenbach
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- C Lazy U Ranch
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- Charles Kettlewell
- Cheryl Richardson
- Chillcoots Construction
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- City Market
- Citywide Bank
- Cliff Connaughton
- Colorado Corndog Company
- Colorado Department of Labor
- Colorado Gives Foundation
- Colorado Mountain College Foundation
- Conroy Excavating
- Cooper Creek Square
- Country Ace Hardware
- Courtney Hornberger
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- Craig Van Way
- Cristina Carrasco
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- David & Janice Holmes
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- David & Nicole Barker
- David C. Gibbons
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- Doug & Kirsten Laraby
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- Epic Mountain Sports
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- Gina Lanning
- Girl Scout Troop #53900
- Glen & Susan Tellock
- Graham & Louise Powers
- Grand County Commissioners
- Grand County Higher Education
- Grand County Housing Authority
- Grand Park Community Foundation
- Greg & Amy Hoover
- Greg & Deborah Roe
- Greg & Donna Kerwin
- Greg & Kelly Mordini
- Greg & Kris Vallin
- Greg & Sarah Voelcker
- H5 Foundation

Our Generous *Donors*

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- Kristyna Nedele
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- Laurie Ford
- Laurie Talbott
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- Lawrence & Maureen Lantero
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- Lesley Janusz
- Leslie Franz
- Leslie Hock
- Liberty Gives Foundation
- Linda Rogers
- Lindsay & Doug Andrews
- Lindsay Jarzynka
- Logan Groves
- Lois Hodne
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- Lorence & Ann Wheeler
- Lucas & Mary Page
- Lynn Bellatty
- Mad Adventures & Grand Adventures
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- Marc Sheftel
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- Margaret Green
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- Michael & Amanda Solomon
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- Michael & Jodi Hansen
- Michael & Susan Hagerty
- Michael Bowman
- Michael Schonberger
- Michael Stewart
- Michele Barone
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- Mike & Kerri Lambert
- Mike & Marsha Braddy
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- Patrick & Lydia Brower
- Patrick Madden
- Patti & Bucky Gros
- Patty Sue Coulson
- Paul James
- Paul Krummen
- Peggy Smith & Peter Nelson
- Perlman Family Foundation of the Yampa Valley Community Foundation
- Peterson Bunch Charitable Fund
- Phil & Jamie Brooks
- Phil Yoo

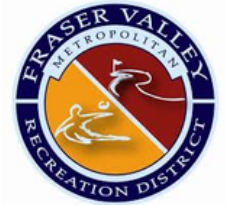
Our Generous *Donors*

- Pinnacle Assurance
- PJ Roofing
- PM Winter Park
- Pole Creek Mens Club
- Polly & Scott Winner
- Prather Plumbing and Heating
- R & J Liquors
- Rachel & David Cardwell
- Rachel Lambden
- Randall & Pamela Hilding & Rhames
- Raymond & Candace Coffey
- Real Estate of Winter Park
- Reed Heitmann
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- Rendezvous Foundation
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- Richard & Jean Tessmer
- Richard & Kaye Folan
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- Richard Leeds
- Rick Bortz
- Rick Pfeiffer
- Rickie Rosen
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- Robert & Eileen Hunnes
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- Robert Beckman
- Robert Hills
- Robert Kershner
- Robert Price
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- Rocky Mountain Catastrophe
- Rocky Mountain Roastery
- Rocky Mountain Spray Foam
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- Ryan & Rachel Greenwell
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- Sally Pearce
- Sandra Cormican
- Sara Ternus
- Sarah & Chris Bock
- Scott & Heather Hagemann
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- Sharon & Clint Blum
- Sherri A Lange
- Sherry Shelton
- Simon & Christine Levett
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- Skylar Marshall
- Snow Mountain Ranch YMCA of the Rockies
- State of Colorado Dept. of Higher Education
- State of Colorado Office of Film, Television and Media
- Ste Sly
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- Steve & Kris Swensen
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- Steve & Robin Myers
- Steven & Lisa Schindler
- Steven Hurd
- Steven Ingebritson
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- Sue Neumann
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- Sunshine Herb Corner
- Susan Cahill
- Susan Crum
- Tabernash Tavern
- Tami Gottsegen
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- Ted & Trinna Eckles & Tressler
- Teresa Cooper
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- The Ditch on 40
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- The Pilling Family Foundation
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- The Simple Life Real Estate Company
- The Trash Company
- The Weathertop Foundation
- Therron Hofsetz
- Thom & Amy Yoder
- Thomas & Kathleen Wheeler
- Thomas Winsom
- Tim & Jane Davis
- Tim Leman
- Timothy & Stacey Wilson
- Timothy & Teresa Kershisnik
- Title Company of the Rockies
- Toad Pitz
- Todd Holzwarth
- Tom & Pat Hagerty
- Tom & Stephanie Carey
- Tom Cox
- Tony Howard
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- Town of Granby
- Town of Grand Lake
- Town of Winter Park
- Traci & David Maddox
- Traci Van Pelt
- Travis Line
- Trice Jewelers
- US Bank
- Valley Life Church
- Victor Von Schlegell
- Walden Hollow Enterprises, Inc
- Walt & Jane Enterline
- Wayne & Christine Yoshinaga Itano & Yoshinaga-Itano
- Wayne & Michele Kinzler
- WCR/Economy Data Foundation
- Wendy & Steven Cohen
- Wendy Kamilar
- Wesley & Linda Brown
- West and Main Homes, Inc.
- William & Carol Hall
- William & Patricia Knapp
- William Johns
- Winter Park Escapes
- Winter Park Lodging Company
- Winter Park Resort Operations
- Winter Park Ski Education Foundation
- Winter Park/Fraser Chamber
- Wylie's Paint Store
- Yuxi Liu

Our Partners

Founding Partners

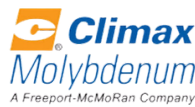
In 1996, The Grand Foundation started with the sale of transferable ski and golf passes. These passes were possible because of generous donations from our four Founding Partners, Winter Park Resort, Ski Granby Ranch, YMCA of the Rockies/Snow Mountain Ranch and the Fraser Valley Metropolitan Recreation District. The vision and dedication of these sponsors continues to make an invaluable impact in our community!



Corporate Partners



Brooks Family



Staff Members

Megan Ledin

Executive Director
megan@grandfoundation.com

Elise Eppinger

Events Manager
elise@grandfoundation.com

Stefanie Feek

Program and Events Manager
stefanie@grandfoundation.com

Amy Hoover

Grants Manager
amy@grandfoundation.com

Cheryl Key

Volunteer Coordinator
cheryl@grandfoundation.com

Rachel Kindsvatter

Case Manager
rachel@grandfoundation.com

Erica Sponder

Finance Manager
erica@grandfoundation.com

Board Members

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Ben Watson
Retired
Sprint

Vice Chair
Roger Hedlund
Co-Owner
Home James

Treasurer
Sheri Lock
Branch Manager
US Bank

Secretary
James Kennedy
Owner
Byers Peak Family Medicine

Jennifer Armstrong
Vice President Finance
Winter Park Resort

Adeline Brackett
Owner
Brackett Veterinary Services

Gretta Fosha
Owner
Drowsy Water Ranch

Nick Kutrumbos
Owner
Deno's Mountain Bistro

Alison McCauley
Manager
Young Life Ranch

Shelly Neibauer
Co-Owner
State Farm Insurance

Natascha O'Flaherty
Attorney
Never Summer Law

Graham Powers
Retired
Telecomm Strategy

Mike Ritschard
Owner
Ritschard Cattle Company

Catherine Ross
Executive Director
Winter Park Chamber

Banning Starr
Water Ecologist
U.S. Forest Service

Trinna Tressler
Retired Partner
Deloitte Consulting

Contact Us

Mailing Address

P.O. Box 1342
Winter Park, CO 80482

Phone

970.887.3111

Physical Address

551 Zerex St. C 203
Fraser, CO 80442

Email

info@grandfoundation.com

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